

WEIL, GOTSHAL & MANGES LLP
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Sunny Singh

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	x
	:	
SEARS HOLDINGS CORPORATION, <i>et al.</i>,	:	Chapter 11
	:	
	:	Case No. 18-23538 (RDD)
	:	
Debtors.*	:	(Jointly Administered)
	:	

**FORTY-FIRST MONTHLY FEE STATEMENT
OF WEIL, GOTSHAL & MANGES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS ATTORNEYS FOR
DEBTORS FOR THE PERIOD FROM FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022**

* The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR - Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

Name of Applicant: Weil, Gotshal & Manges LLP,
Attorneys for Debtors and Debtors in Possession

Date of Retention: November 9, 2018 *nunc pro tunc* to October 15, 2018

Period for Which Fees and Expenses are Incurred: February 1, 2022 through February 28, 2022

Monthly Fees Incurred: \$208,365.00

Less 20% Holdback: \$41,673.00

Monthly Expenses Incurred: \$1,120.88

Total Fees and Expenses Due: \$167,812.88

This is a Monthly Interim Final Fee Application

**SUMMARY OF MONTHLY FEE STATEMENT OF
WEIL, GOTSHAL & MANGES LLP FOR SERVICES RENDERED
FOR THE PERIOD FROM FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022**

NAME OF PROFESSIONAL PARTNERS AND COUNSEL:	DEPARTMENT [†]	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Marcus, Jacqueline	RES	1983	\$1,595.00	12.30	\$19,618.50
Schrock, Ray C.	RES	1998	\$1,950.00	1.20	\$2,340.00
Silbert, Gregory	LIT	2000	\$1,425.00	8.00	\$11,400.00
Silbert, Gregory	LIT	2000	\$1,295.00	0.30	\$388.50
Fail, Garrett A.	RES	2004	\$1,725.00	25.40	\$43,815.00
Behl-Remijan, Eric D.	TAX	2012	\$1,310.00	1.60	\$2,096.00
Munz, Naomi (Counsel)	CORP	2006	\$1,275.00	0.70	\$892.50
Leslie, Harold David (Counsel)	LIT	2013	\$1,250.00	39.20	\$49,000.00
Crozier, Jennifer Melien Brooks (Counsel)	LIT	2015	\$1,250.00	2.00	\$2,500.00
Total Partners and Counsel:				90.70	\$132,050.50

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT	YEAR ADMITTED [‡]	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Hwang, Angeline Joong-Hui	RES	2018	\$1,130.00	4.60	\$5,198.00
Namerow, Derek	CORP	2018	\$1,130.00	25.30	\$28,589.00
Siddiqui, Furqaan M.	RES	2018	\$1,130.00	1.90	\$2,147.00
Litz, Dominic	RES	2018	\$1,075.00	7.40	\$7,955.00
DiDonato, Philip	RES	2019	\$1,075.00	6.40	\$6,880.00
Weiss, Sara	LIT	*	\$690.00	17.10	\$11,799.00
Total Associates:				62.70	\$62,568.00

[†] RES – Restructuring; CORP – Corporate; LIT - Litigation

[‡] * – Not Yet Admitted

NAME OF PARAPROFESSIONALS	DEPARTMENT	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Stauble, Christopher A.	RES	\$495.00	12.90	\$6,385.50
Callender-Wilson, Lisa	CORP	\$445.00	2.70	\$1,201.50
Peene, Travis J.	RES	\$290.00	18.30	\$5,307.00
Okada, Tyler	RES	\$275.00	3.10	\$852.50
Total Paraprofessionals:			37.00	\$13,746.50

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
TOTALS:			
Partners and Counsel	\$1,455.90	90.70	\$132,020.50
Associates	\$997.89	62.70	\$62,568.00
Paraprofessionals	\$371.53	37.00	\$13,746.50
Blended Attorney Rate	\$1,268.70		
Total Fees Incurred:			\$208,365.00

**COMPENSATION BY WORK TASK CODE FOR
SERVICES RENDERED BY WEIL, GOTSHAL & MANGES LLP
FOR THE PERIOD FROM FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022**

TASK CODE	DESCRIPTION	HOURS	AMOUNT
001	Administrative Expense Claims	6.40	\$4,826.00
003	Asset Disposition/ 363 Asset / De Minimis Asset/ Liquidation Sales	3.10	\$3,844.50
004	Automatic Stay	3.90	\$4,244.50
007	Case Administration (Docket Updates, WIP List and Case Calendar)	6.00	\$4,091.50
008	Chapter 11 Plan/ Plan Confirmation	28.50	\$42,938.00
010	Corporate Governance	3.40	\$5,813.00
015	Employee Issues (including Pension and CBA)	0.40	\$638.00
018	General Case Strategy	1.50	\$2,067.50
019	Hearings and Court Matters	24.40	\$14,143.50
021	Non-Bankruptcy Litigation	0.10	\$159.50
023	Real Property Leases/ Section 365 Issues/ Cure Amounts	107.00	\$118,108.50
027	Retention/ Fee Application: Other Professionals	0.80	\$546.00
028	Retention/ Billing/ Fee Applications: Weil	1.00	\$1,725.00
030	Secured Creditors Issues/Communications/Meetings	0.30	\$388.50
031	Tax Issues	3.60	\$4,831.00
Total:		190.40	\$208,365.00

**EXPENSE SUMMARY FOR THE
PERIOD FROM FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022**

EXPENSES	AMOUNTS
Computerized Research	\$276.98
Court Reporting	\$338.80
Duplicating	\$505.10
Total Expenses Requested:	\$1,120.88

Notice Parties

Sears Holdings Corporation
c/o M-III Partners, LP
130 West 42nd St, 17th Floor
New York, New York 10036
Attn: Mohsin Y. Meghji, CRO

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Ray C. Schrock, P.C.
Jacqueline Marcus, Esq.
Garrett A. Fail, Esq.
Sunny Singh, Esq.

The Office of the United States Trustee
for the Southern District of New York
201 Varick Street, Suite 1006
New York, New York 10014
Attn: Paul Schwartzberg, Esq.
Richard Morrissey, Esq.

Akin Gump Strauss Hauer & Feld LLP
One Bryant Park, New York, NY 10036
Attn: Philip C. Dublin, Esq.
Ira Dizengoff, Esq.
Sara Lynne Brauner, Esq.

Ballard Spahr LLP
1675 Broadway, 19th Floor
New York, NY 10019-5820
Attn: Paul E. Harner

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ITEMIZED SERVICES - 73217.0004 - Chapter 11 Restructuring

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
02/01/22	Siddiqui, Furqaan M. CONFER WITH VAN HOOK COUNSEL, DRAFT VAN HOOK CERTIFICATE OF NO OBJECTION AND FILE SAME.	0.80	904.00	001	63995236
02/09/22	Litz, Dominic PREPARE NOTICE OF WITHDRAWAL FOR (0.2); PREPARE CERTIFICATE OF NO OBJECTION FOR 44TH OMNI (0.3).	0.50	537.50	001	63970366
02/09/22	Siddiqui, Furqaan M. DRAFT 45TH OMNIBUS OBJECTION CERTIFICATE OF NO OBJECTION AND CHECK DOCKET/M3 RE: SAME.	0.70	791.00	001	63995274
02/10/22	Peene, Travis J. ASSIST WITH PREPARE, FILE AND SERVE THE NOTICE OF WITHDRAWAL REGARDING DEBTORS' FORTY-FOURTH OMNIBUS OBJECTION TO PROOFS OF CLAIM BALLOTS (DISALLOW) SOLELY AS TO CERTAIN CLAIM [ECF NO. 10292] (.4); ASSIST WITH PREPARE, FILE AND SERVE THE CERTIFICATE OF NO OBJECTION PURSUANT TO 28 U.S.C. § 1746 REGARDING DEBTORS' FORTY-FIFTH OMNIBUS OBJECTION TO PROOFS OF CLAIMS (RECLASSIFYING CLAIMS) [ECF NO. 10291] (0.4); ASSIST WITH PREPARE, AND SUBMIT THE PROPOSED ORDER GRANTING DEBTORS' FORTY-FIFTH OMNIBUS OBJECTION TO PROOFS OF CLAIM (RECLASSIFICATION) TO CHAMBERS FOR REVIEW/APPROVAL (0.3); ASSIST WITH PREPARE, FILE AND SERVE THE CERTIFICATE OF NO OBJECTION PURSUANT TO 28 U.S.C. § 1746 REGARDING DEBTORS' FORTY-FOURTH OMNIBUS OBJECTION TO PROOFS OF CLAIM (DISALLOW) [ECF NO. 10293] (0.4); ASSIST WITH PREPARE, AND SUBMIT THE PROPOSED ORDER GRANTING DEBTORS' FORTY-FOURTH OMNIBUS OBJECTION TO PROOFS OF CLAIM (DISALLOW) TO CHAMBERS FOR REVIEW/APPROVAL (0.3).	1.80	522.00	001	63985307
02/14/22	Litz, Dominic CALL WITH T. COLLETTA RE: 44TH OMNIBUS OBJECTION.	0.50	537.50	001	64040489
02/17/22	Litz, Dominic PREPARE OMNIBUS NOTICE OF ADJOURNMENT.	0.60	645.00	001	64040469
02/17/22	Stauble, Christopher A. COORDINATE PROPOSED ORDER GRANTING DEBTORS' FORTY-FOURTH OMNIBUS OBJECTION TO PROOFS OF CLAIM (DISALLOW) WITH CHAMBERS.	0.30	148.50	001	64031736

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02/22/22	Litz, Dominic	0.50	537.50	001	64080728
	CORRESPOND WITH G. FAIL RE: NOTICE OF ADJOURNMENT FOR CLAIMS OBJECTION AND PREPARE SAME.				
02/22/22	Peene, Travis J.	0.70	203.00	001	64084829
	ASSIST WITH PREPARE, FILE AND SERVE THE NOTICE OF WITHDRAWAL REGARDING DEBTORS' FORTY-FOURTH OMNIBUS OBJECTION TO PROOFS OF CLAIM (DISALLOW) SOLELY AS TO CERTAIN CLAIMS [ECF NO. 10323].				
SUBTOTAL TASK 001 - Administrative Expense		6.40	\$4,826.00		
Claims:					
01/06/22	Munz, Naomi	0.70	892.50	003	63701947
	CALL WITH MIII AND OTHERS RE: SHC ISRAEL AND RELATED EMAILS.				
02/21/22	Crozier, Jennifer Melien Brooks	0.30	375.00	003	64047577
	REVIEW AND RESPOND TO CORRESPONDENCE CONCERNING CROWN EQUIPMENT ADMINISTRATIVE-EXPENSE CLAIM (.2); PREPARE DRAFT CORRESPONDENCE TO H. KIM CONCERNING CLAIM (.1).				
02/22/22	Crozier, Jennifer Melien Brooks	0.20	250.00	003	64065491
	REVIEW AND RESPOND TO CORRESPONDENCE CONCERNING CROWN EQUIPMENT ADMINISTRATIVE-EXPENSE CLAIM.				
02/22/22	Siddiqui, Furqaan M.	0.20	226.00	003	64051045
	COMMUNICATE WITH J. CROZIER ON STATUS OF DISCUSSIONS WITH CLEARY/TRANSFORM ON CROWN EQUIPMENT.				
02/25/22	Crozier, Jennifer Melien Brooks	0.20	250.00	003	64075278
	TELEPHONE CALL WITH F. SIDDIQUI CONCERNING DISPUTE WITH TRANSFORM OVER CROWN EQUIPMENT CLAIM; DRAFT AND RESPOND TO RELATED CORRESPONDENCE.				
02/25/22	Siddiqui, Furqaan M.	0.20	226.00	003	64071418

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CALL WITH J. CROZIER RE: NOTICING TRANSFORM OF INDEMNIFICATION OBLIGATION RE: CROWN EQUIPMENT CLAIM.					
02/28/22	Crozier, Jennifer Melien Brooks	1.30	1,625.00	003	64096092
PLAN AND PREPARE FOR MEET-AND-CONFER WITH J. FRIEDMANN CONCERNING STATUS OF SEVERAL OUTSTANDING LITIGATION ISSUES (.3); MEET AND CONFER WITH J. FRIEDMANN CONCERNING STATUS OF SEVERAL OUTSTANDING LITIGATION ISSUES (.7); DRAFT AND RESPOND TO CORRESPONDENCE TO/FROM COUNSEL FOR ORACLE CONCERNING DISPUTE WITH TRANSFORM OVER ADMINISTRATIVE-EXPENSE CLAIM (.1); DRAFT AND RESPOND TO CORRESPONDENCE TO/FROM F. SIDDIQUI CONCERNING DISPUTE WITH TRANSFORM OVER CROWN EQUIPMENT ADMINISTRATIVE-EXPENSE CLAIM (.1); DRAFT CORRESPONDENCE TO COUNSEL FOR VORNADO CONCERNING RESOLUTION OF SEARS'S CLAIMS IN LITIGATION (.1).					
SUBTOTAL TASK 003 - Asset Disposition/363		3.10	\$3,844.50		
Asset /De Minimis Asset/Liquidation Sales:					
02/01/22	Litz, Dominic	0.30	322.50	004	63935559
PREPARE AUTO-STAY STIPULATION.					
02/02/22	DiDonato, Philip	0.50	537.50	004	63914972
CALL WITH COUNSEL RE: ASPERA SETTLEMENT.					
02/02/22	Litz, Dominic	1.20	1,290.00	004	63935513
PREPARE AUTO-STAY STIPULATION.					
02/07/22	DiDonato, Philip	0.30	322.50	004	63936979
CORRESPONDENCE WITH AUTO STAY MOVANTS.					
02/09/22	DiDonato, Philip	0.30	322.50	004	63970552
CALL WITH COUNSEL RE: QUIMBLY CLAIM AND STIPULATION FOR RELIEF FROM STAY.					
02/22/22	Marcus, Jacqueline	0.10	159.50	004	64051821
E-MAILS REGARDING VARIOUS PREPETITION PERSONAL INJURY CLAIMS (.1).					

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
02/22/22	Litz, Dominic	0.30	322.50	004	64080877
	CORRESPOND WITH TRANSFORM AND M3 RE: PREPETITION REQUEST FOR ACCEPTANCE OF TENDER.				
02/25/22	Litz, Dominic	0.10	107.50	004	64080821
	CALL WITH CLAIMANT RE: PERSONAL INJURY CLAIM.				
02/28/22	DiDonato, Philip	0.80	860.00	004	64141013
	CORRESPONDENCE/PROVIDING STATUS REPORT IN CONNECTION WITH CERTAIN STAYED LITIGATIONS (CABRERA).				
SUBTOTAL TASK 004 - Automatic Stay:		3.90	\$4,244.50		
02/01/22	Okada, Tyler	0.40	110.00	007	63930152
	REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE.				
02/02/22	Fail, Garrett	0.30	517.50	007	63925932
	ATTENTION TO WIP, INCLUDING EMAILS FROM B. LEBARON.				
02/04/22	Fail, Garrett	0.50	862.50	007	63926060
	EMAILS WITH WEIL AND M3 TEAMS RE: WIP.				
02/04/22	Okada, Tyler	0.40	110.00	007	63930189
	REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE.				
02/08/22	Peene, Travis J.	1.90	551.00	007	63985262
	ASSIST WITH PREPARE, FILE AND SERVE ECF NO. 10287.				
02/08/22	Okada, Tyler	0.30	82.50	007	63972869
	REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE.				
02/10/22	Marcus, Jacqueline	0.20	319.00	007	63970339

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
REVIEW PROPOSED RESPONSE TO INTERROGATORIES AND E-MAILS REGARDING SAME (.2).					
02/11/22	Okada, Tyler	0.40	110.00	007	63985615
REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE.					
02/14/22	Fail, Garrett	0.50	862.50	007	64033299
EMAILS WITH M3 AND WEIL TEAM RE: WIP.					
02/15/22	Okada, Tyler	0.40	110.00	007	64040635
REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE.					
02/22/22	Marcus, Jacqueline	0.20	319.00	007	64051831
TELEPHONE CALL WITH T. DALUZ REGARDING FEE EXAMINER REPORTS (.2).					
02/25/22	Okada, Tyler	0.50	137.50	007	64112851
REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE.					
SUBTOTAL TASK 007 - Case Administration (Docket Updates, WIP List and Case Calendar):					
02/01/22	Fail, Garrett	0.50	862.50	008	63925897
ATTENTION TO DISTRIBUTION ISSUES AND NOTICES.					
02/02/22	Silbert, Gregory	4.00	5,700.00	008	63908656
REVIEW APPEAL BRIEF (3.5); ANALYSIS RE: OPPOSITION BRIEF ARGUMENTS (.5).					
02/02/22	Fail, Garrett	1.00	1,725.00	008	63925805
REVIEW AND REVISE ORDER RE: DISTRIBUTIONS.					
02/02/22	DiDonato, Philip	1.60	1,720.00	008	63914668

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DRAFT PROPOSED ORDER RE: PAYMENT OF DE MINIMIS/RE: TAX CLAIMS (1.1); CALL WITH G. FAIL RE: THE SAME (0.2); REVIEW AND COMMENT ON DRAFT EXHIBIT FOR RE: DISTRIBUTION (0.3).					
02/07/22	Silbert, Gregory REVIEW APPELLANTS' BRIEF (.3).	0.30	427.50	008	63939340
02/07/22	Fail, Garrett CALL WITH A. MURPHY AND T. COLETTA WITH P. DIDINOTO RE: PLAN DISTRIBUTIONS AND NOTICES (.8); REVIEW AND COMMENT ON SAME (1.0); EMAILS WITH PRE EFFECTIVE DATE COMMITTEE RE: SAME (.5).	2.30	3,967.50	008	63982348
02/07/22	DiDonato, Philip CALL WITH G. FAIL AND M-III TO DISCUSS NOTICE OF FOURTH DISTRIBUTION (0.5); REVISE FOURTH DISTRIBUTION NOTICE AND PROPOSED ORDER RE: SAME (0.4).	0.90	967.50	008	63936925
02/08/22	Fail, Garrett EMAILS WITH WEIL AND M3 TEAMS RE: WIP, INCLUDING DISTRIBUTION ISSUES.	0.50	862.50	008	63982574
02/10/22	Fail, Garrett ATTENTION TO DISTRIBUTION ISSUES, INCLUDING EMAILS AND CALLS WITH M3 AND ADMIN CLAIMS REP AND UCC REPS.	3.00	5,175.00	008	63982571
02/10/22	DiDonato, Philip CALL WITH G. FAIL AND M3 TEAM TO FINALIZE FOURTH DISTRIBUTION NOTICE (0.4); CORRESPONDENCE RE: 4TH DISTRIBUTION NOTICE AND FINALIZING/FILE THE SAME (0.6).	1.00	1,075.00	008	63970516
02/10/22	Peene, Travis J. ASSIST WITH PREPARE, FILE AND SERVE THE NOTICE OF PRESENTMENT OF ORDER AUTHORIZING CERTAIN DISTRIBUTIONS [ECF NO. 10294] (.5); ASSIST WITH PREPARE, FILE AND SERVE THE NOTICE REGARDING FOURTH DISTRIBUTION PURSUANT TO ADMINISTRATIVE EXPENSE CLAIMS CONSENT PROGRAM [ECF NO. 10295] (1.1).	1.60	464.00	008	63985330
02/17/22	Fail, Garrett	0.50	862.50	008	64033072

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CALL WITH WITH MURPHY (.2) AND ATTENTION TO DISTRIBUTION ISSUES (.3).					
02/17/22	Litz, Dominic	0.40	430.00	008	64236711
CORRESPOND WITH CLAIMANTS RE: STATUS OF DISTRIBUTION AND CLAIMS, CORRESPOND WITH M3 TEAM RE: SAME.					
02/18/22	Fail, Garrett	1.50	2,587.50	008	64033098
EMAIL TO PRE EFFECTIVE DATE COMMITTEE RE: ANALYSIS RE: UPDATED DISTRIBUTION AND CONTEMPORANEOUS CALLS AND EMAILS WITH WITH MURPHY RE: SAME.					
02/21/22	Fail, Garrett	1.80	3,105.00	008	64033316
CALL WITH E. MORIBITO RE: DISTRIBUTION ISSUES AND CASE STRATEGIES.					
02/21/22	Fail, Garrett	1.50	2,587.50	008	64079356
EMAIL ANALYSIS TO E. MORIBITO RE: PLAN DISTRIBUTIONS.					
02/22/22	Fail, Garrett	1.40	2,415.00	008	64079465
EMAILS AND CALL WITH E. MORIBITO AND M3 RE: DISTRIBUTION ALLOCATIONS (1.0); EMAILS WITH M3 AND R. TUCKER RE: SAME (.4).					
02/23/22	Fail, Garrett	1.50	2,587.50	008	64079538
CALL WITH ESL LITIGATION DEFENDANTS AND E. MORIBITO RE: CASE STRATEGY (.8); CALL WITH E. MORIBITO RE: SAME (.5); CALL WITH CHAMBERS RE: NOTICE OF PRESENTMENT (.1); EMAIL TO S. BRAUNER AND R. TUCKER RE: DISTRIBUTION (.1).					
02/23/22	Schrock, Ray C.	1.20	2,340.00	008	64084749
TEND TO MATTERS RELATED TO PROPOSAL MEDIATION.					
02/24/22	DiDonato, Philip	0.30	322.50	008	64080774
REVISE NOTICE REGARDING CERTAIN DISTRIBUTIONS AND SUBMITTING THE SAME TO CHAMBERS FOR ENTRY.					

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
02/25/22	Hwang, Angeline Joong-Hui REVIEW CONFIRMATION ORDER RE: AUTHORITY OF LITIGATION DESIGNEE AND PREPARE SUMMARY RE: SAME.	0.30	339.00	008	64091809
02/28/22	Fail, Garrett ANALYZE AND CONFER WITH R. SCHROCK RE: CH 11 PLAN EFFECTIVE DATE STRATEGY ALTERNATIVES (1.2); CALL WITH A. CARR RE: SAME (.2).	1.40	2,415.00	008	64094915
SUBTOTAL TASK 008 - Chapter 11 Plan/Plan Confirmation:		28.50	\$42,938.00		
02/15/22	Fail, Garrett PREPARE/REVIEW DECK FOR RESTRUCTURING COMMITTEE COMMITTEE.	0.50	862.50	010	64033237
02/16/22	Marcus, Jacqueline PARTICIPATION IN RESTRUCTURING COMMITTEE CALL WITH G. FAIL, WITH MURPHY, ETC. (.4).	0.40	638.00	010	64013163
02/16/22	Fail, Garrett CALLS WITH MURPHY, B. GRIFFITH, T. COLETTA RE: FORECAST AND DISTRIBUTION AND RESTRUCTURING COMMITTEE COMMITTEE DECK (1.5); RESTRUCTURING COMMITTEE COMMITTEE CALL AND FOLLOW UP WITH A. CARR (1.0).	2.50	4,312.50	010	64033152
SUBTOTAL TASK 010 - Corporate Governance:		3.40	\$5,813.00		
02/08/22	Marcus, Jacqueline REVIEW AGREEMENT REQUESTED BY PBGC FOR STOCK TRANSFER (.2).	0.20	319.00	015	63949491
02/22/22	Marcus, Jacqueline CONFERENCE CALL WITH MURPHY, M. KORYCKI, P. DIDONATO REGARDING ARRANGEMENTS FOR WITHHOLDING ON EMPLOYEE CLAIMS (.2).	0.20	319.00	015	64051744
SUBTOTAL TASK 015 - Employee Issues (including Pension and CBA):		0.40	\$638.00		

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02/07/22	Litz, Dominic PREPARE NOTICE OF ADJOURNMENT.	0.80	860.00	018	63970604
02/22/22	Fail, Garrett CALL WITH J. MARCUS RE: OPEN ISSUES AND CASE STRATEGIES (.4); CALL WITH D. LITZ RE: OPEN CLAIMS AND AGENDA ISSUES (.3).	0.70	1,207.50	018	64079456
SUBTOTAL TASK 018 - General Case Strategy (includes Team Calls):		1.50	\$2,067.50		
02/01/22	Peene, Travis J. ASSIST WITH PREPARE, FILE AND SERVE THE CERTIFICATE OF NO OBJECTION PURSUANT TO 28 U.S.C. § 1746 REGARDING DEBTORS' FORTY-THIRD OMNIBUS OBJECTION TO PROOFS OF CLAIM (DISALLOW) [ECF NO. 10275] (0.4); ASSIST WITH PREPARE, AND SUBMIT THE PROPOSED AGREED ORDER GRANTING DEBTORS' FORTY-THIRD OMNIBUS OBJECTION TO PROOFS OF CLAIM (DISALLOW) TO CHAMBERS FOR REVIEW/APPROVAL (0.3); ASSIST WITH PREPARE, AND SUBMIT THE PROPOSED AGREED ORDER GRANTING DEBTORS' TWENTY-SEVENTH OMNIBUS OBJECTION TO PROOFS OF CLAIM (RECLASSIFY OR DISALLOW CLAIMS) [ECF NO. 9403] TO CHAMBERS FOR REVIEW/APPROVAL (0.3).	1.00	290.00	019	63937143
02/09/22	Stauble, Christopher A. COORDINATE FUTURE HEARING DATES WITH CHAMBERS.	0.30	148.50	019	64031281
02/11/22	Stauble, Christopher A. ASSIST WITH PREPARE OF 2/24/2022 HEARING AGENDA (.9): COORDINATE SAME WITH CHAMBERS (.3).	1.20	594.00	019	64031256
02/11/22	Peene, Travis J. ASSIST WITH PREPARE OF FEBRUARY 24, 2022 HEARING AGENDA.	2.20	638.00	019	63985294
02/14/22	Stauble, Christopher A. REVISE HEARING AGENDA FOR 2/24/2022 (1.2): COORDINATE SAME WITH CHAMBERS (.4).	1.60	792.00	019	64031471
02/14/22	Peene, Travis J.	0.90	261.00	019	64040487

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ASSIST WITH PREPARE OF FEBRUARY 24, 2022 HEARING AGENDA.					
02/15/22	Stauble, Christopher A.	1.30	643.50	019	64031457
REVISE HEARING AGENDA FOR 2/24/2022 (1.0): COORDINATE SAME WITH CHAMBERS (.3).					
02/15/22	Peene, Travis J.	0.40	116.00	019	64040449
ASSIST WITH PREPARE OF MATERIALS RE: FEBRUARY 24, 2022 HEARING FOR CHAMBERS.					
02/16/22	Stauble, Christopher A.	1.90	940.50	019	64031618
REVISE HEARING AGENDA FOR 2/24/2022 (1.1): COORDINATE SAME WITH CHAMBERS (.8).					
02/16/22	Peene, Travis J.	0.30	87.00	019	64040623
ASSIST WITH PREPARE OF MATERIALS RE: FEBRUARY 24, 2022 HEARING FOR CHAMBERS.					
02/17/22	Stauble, Christopher A.	1.50	742.50	019	64031696
REVISE HEARING AGENDA FOR 2/24/2022 (.6): COORDINATE SAME WITH CHAMBERS (.2); ASSIST WITH PREPARE OF HEARING MATERIALS FOR CHAMBERS RE: SAME (.7).					
02/18/22	Stauble, Christopher A.	2.30	1,138.50	019	64031585
REVISE HEARING AGENDA FOR 2/24/2022 (1.7): COORDINATE SAME WITH CHAMBERS (.6).					
02/22/22	Peene, Travis J.	1.40	406.00	019	64084441
ASSIST WITH PREPARE OF FEBRUARY 24, 2022 HEARING AGENDA (.8); ASSIST WITH PREPARE, FILE AND SERVE THE NOTICE OF ADJOURNMENT OF HEARINGS ON CERTAIN OF THE DEBTORS' PENDING OBJECTIONS TO PROOFS OF CLAIM [ECF NO 10324] (.6).					
02/23/22	Stauble, Christopher A.	1.20	594.00	019	64119596
REVISE HEARING AGENDA FOR 2/24/2022 (.8); COORDINATE SAME WITH CHAMBERS AND TEAM (.4).					
02/23/22	Peene, Travis J.	2.70	783.00	019	64084374

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ASSIST WITH PREPARE OF MATERIALS RE: FEBRUARY 24, 2022 HEARING FOR TEAM (.4); ASSIST WITH PREPARE OF ZOOM HEARING APPEARANCES FOR J. MARCUS AND G. FAIL (.2); ASSIST WITH PREPARE, FILE AND SERVE THE NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING TO BE CONDUCTED THROUGH ZOOM ON FEBRUARY 24, 2022 AT 10:00 A.M. [ECF NO. 10327] (1.8); ASSIST WITH PREPARE OF NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS OBJECTION TO CLAIMS 20138 AND 26385 OF THE NORTH CAROLINA DEPARTMENT OF REVENUE (.3).					
02/24/22	Marcus, Jacqueline PARTICIPATION IN OMNIBUS HEARING (1.3).	1.30	2,073.50	019	64068457
02/24/22	Fail, Garrett PREPARE FOR AND PARTICIPATE (PARTIAL) IN OMNIBUS HEARING.	2.00	3,450.00	019	64079436
02/24/22	Stauble, Christopher A. COORDINATE TEAM TELEPHONIC APPEARANCE FOR HEARING ON 2/24/2022 (.2); COORDINATE SAME WITH CHAMBERS (.2).	0.40	198.00	019	64120370
02/25/22	Stauble, Christopher A. REVIEW OUTSTANDING PROPOSED ORDERS WITH CHAMBERS.	0.50	247.50	019	64120841
SUBTOTAL TASK 019 - Hearings and Court Matters:					
02/07/22	Marcus, Jacqueline E-MAILS REGARDING STATE COURT LITIGATION (.1).	0.10	159.50	021	63935603
SUBTOTAL TASK 021 - Non-Bankruptcy Litigation:					
01/10/22	Callender-Wilson, Lisa REVIEW TITLE OBJECTION LETTER AND DRAFT RESPONSE, PER D. NAMEROW.	2.70	1,201.50	023	63785242
01/24/22	Silbert, Gregory	0.20	285.00	023	63831090

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EMAILS RE SANTA ROSE APPENDIX OF RECORD FOR APPEAL (.2).					
02/01/22	Leslie, Harold David	3.20	4,000.00	023	63908577
	RESEARCH AND ANALYZE SANTA ROSA APPEAL (3.2).				
02/02/22	Leslie, Harold David	4.10	5,125.00	023	63908547
	RESEARCH, ANALYZE, AND DRAFT RESPONSE TO SANTA ROSA APPEAL (4.1).				
02/04/22	Leslie, Harold David	0.50	625.00	023	63949980
	RESEARCH AND ANALYZE SANTA ROSA APPEAL ISSUES (0.5).				
02/07/22	Leslie, Harold David	3.10	3,875.00	023	63966254
	REVIEW SANTA ROSA APPELLATE FILE AND CASE LAW (3.1).				
02/07/22	Namerow, Derek	0.80	904.00	023	63935479
	FINALIZE AMENDMENTS FOR BISHOP AND CHICAGO (.3); UPDATE PSA FOR OAKDALE, CA (.4); UPDATE STATUS TRACKER (.1).				
02/07/22	Hwang, Angeline Joong-Hui	0.20	226.00	023	63992464
	REVIEW AND RESPOND TO EMAILS FROM D. LESLIE, J. MARCUS, AND G. SILBERT RE: SANTA ROSA APPEAL.				
02/07/22	Stauble, Christopher A.	0.40	198.00	023	64031081
	ASSIST WITH PREPARE OF HEARING MATERIALS RE: JOINT APPENDIX IN 2ND CIRCUIT CASE NO. 21-2676 (SANTA ROSA).				
02/07/22	Peene, Travis J.	1.20	348.00	023	63985686
	ASSIST WITH PREPARE OF MATERIALS RE: NOTICES OF FILE JOINT APPENDIX IN 2ND CIRCUIT CASE NO. 21-2676 (SANTA ROSA) FOR J. MARCUS.				
02/08/22	Marcus, Jacqueline	1.30	2,073.50	023	63949482

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REVIEW SANTA ROSA APPELLATE BRIEF (1.3).					
02/08/22	Leslie, Harold David	1.90	2,375.00	023	63966287
ANALYZE SANTA ROSA FILINGS AND CONDUCT RELATED LEGAL RESEARCH (1.9).					
02/08/22	Namerow, Derek	1.30	1,469.00	023	63951676
REVIEW COMMENTS TO WILLIAMSBURG PSA (.4); BEGIN DRAFT AMENDMENT FOR BISHOP, CA (.3); PREPARE FOR MOON TOWNSHIP CLOSING (.5); UPDATE STATUS TRACKER (.1).					
02/08/22	Hwang, Angeline Joong-Hui	0.30	339.00	023	63992400
DISCUSS WITH D. LITZ RE: SANTA ROSA APPEAL (.2); REVIEW AND RESPOND TO EMAILS RE: SANTA ROSA APPEAL (.1).					
02/08/22	Litz, Dominic	0.20	215.00	023	63970641
CALL WITH A. HWANG RE: SANTA ROSA APPEAL.					
02/08/22	Peene, Travis J.	1.00	290.00	023	63985250
REVIEW AND ASSIST WITH PREPARE OF MATERIALS RE: CITED CASES IN SANTA ROSA'S 2ND CIRCUIT BRIEF FOR A. HWANG.					
02/09/22	Leslie, Harold David	2.60	3,250.00	023	63966305
ANALYZE SANTA ROSA APPELLATE ISSUES AND CONDUCT LEGAL RESEARCH (2.6).					
02/09/22	Namerow, Derek	1.10	1,243.00	023	63964909
PREPARE FOR UPCOMING SALES/CLOSINGS (1.0); UPDATE STATUS TRACKER (.1).					
02/10/22	Silbert, Gregory	1.60	2,280.00	023	63977996
ANALYSIS RE: SANTA ROSA APPEAL BRIEF ARGUMENTS (1.6).					
02/10/22	Leslie, Harold David	2.40	3,000.00	023	64015261
RESEARCH AND ANALYZE APPEAL ISSUES RE: SANTA ROSA (2.4).					

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02/10/22	Namerow, Derek PREPARE FOR UPCOMING CLOSINGS (.4); SEARCH/REVIEW TITLE DOCUMENTS AND SEARCH UPDATED TAXES FOR SAME (.8); FINALIZE AMENDMENT FOR BISHOP, CA (.2); UPDATE STATUS TRACKER (.1).	1.50	1,695.00	023	63975129
02/11/22	Namerow, Derek PREPARE FOR UPCOMING SALES AND CLOSINGS (.7); UPDATE STATUS TRACKER (.1).	0.80	904.00	023	63986411
02/14/22	Marcus, Jacqueline E-MAILS REGARDING SALE OF WILLIAMSBURG, VA. PROPERTY (.1).	0.10	159.50	023	63993288
02/14/22	Marcus, Jacqueline SANTA ROSA: CONFERENCE CALL WITH G. SILBERT, D. LESLIE, A. HWANG, S. WEISS REGARDING SECOND CIRCUIT BRIEF (1.2).	1.20	1,914.00	023	63993404
02/14/22	Silbert, Gregory CONF. WITH TEAM RE: SANTA ROSA APPEAL ARGUMENTS (1.9).	1.90	2,707.50	023	63997272
02/14/22	Leslie, Harold David TELEPHONE CALL WITH G. SILBERT RE: SANTA ROSA APPEAL (0.6); TELEPHONE CALL WITH G. SILBERT AND J. MARCUS RE: SANTA ROSA APPEAL (1.1); TELEPHONE CALL WITH A. HUANG RE: SANTA ROSA APPEAL (0.2); RESEARCH AND ANALYZE SANTA ROSA APPEAL ISSUES (2.7).	4.60	5,750.00	023	64015544
02/14/22	Namerow, Derek PREPARE FOR MOON TOWNSHIP CLOSING (.5); REVISIONS TO WILLIAMSBURG PSA (.3); UPDATE STATUS TRACKER (.1).	0.90	1,017.00	023	63994059
02/14/22	Hwang, Angeline Joong-Hui REVIEW SANTA ROSA APPELLANT BRIEF AND RELATED DOCUMENTS.	1.30	1,469.00	023	64064459
02/14/22	Hwang, Angeline Joong-Hui	2.00	2,260.00	023	64064498

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PARTICIPATE IN CALL WITH G. SLIBERT, D. LESLIE, AND D. LITZ RE: SANTA ROSA APPELLANT BRIEF (.6); PARTICIPATE IN CALL WITH S. WEISS AND D. LESLIE RE: APPEAL (.2); PARTICIPATE IN FOLLOW UP CALL WITH J. MARCUS, G. SLIBERT, D. LESLIE, AND S. WEISS RE: SANTA ROSA APPELLANT BRIEF (1.2).					
02/14/22	Weiss, Sara	1.40	966.00	023	63994046
PHONE CALL WITH D. LESLIE AND A. HWANG REGARDING APPEAL (.2); PHONE CALL WITH G. SILBERT, J. MARCUS, D. LESLIE, AND A. HWANG REGARDING APPEAL AND RESEARCH (1.2).					
02/14/22	Litz, Dominic	0.60	645.00	023	64040431
CALL WITH WEIL TEAM RE: SANTA ROSA APPEALS.					
02/15/22	Marcus, Jacqueline	3.50	5,582.50	023	64000134
SANTA ROSA: E-MAIL AON REGARDING STATE COURT CASE (.3); REVIEW PRIOR BRIEFS AND TRANSCRIPTS TO PREPARE FOR SECOND CIRCUIT BRIEF (3.2).					
02/15/22	Leslie, Harold David	2.40	3,000.00	023	64015677
TELEPHONE CALL WITH A. HWANG AND S. WEISS RE: SANTA ROSA APPEAL RESEARCH AND DRAFT (0.2); RESEARCH AND ANALYZE SANTA ROSA APPEAL ISSUES (2.2).					
02/15/22	Namerow, Derek	1.70	1,921.00	023	64005734
PREPARE FOR MOON TOWNSHIP CLOSING (.5); REVISE WILLIAMSBURG PSA (.3); REVIEW TITLE FOR SAME .5); COORDINATE EXECUTION OF BISHOP AND CHICAGO AMENDMENTS (.3); UPDATE STATUS TRACKER (.1).					
02/15/22	Hwang, Angeline Joong-Hui	0.20	226.00	023	64079989
PARTICIPATE IN CALL WITH D. LESLIE AND S. WEISS RE: SANTA ROSA RESEARCH.					
02/15/22	Weiss, Sara	1.10	759.00	023	64001698
CALL WITH S. WEISS AND D. LESLIE REGARDING RESEARCH (.3); REVIEW OF MATERIALS FOR SANTA ROSA APPEAL (.8).					
02/16/22	Marcus, Jacqueline	2.80	4,466.00	023	64013264

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SANTA ROSA MALL: REVIEW DISTRICT COURT BRIEFS (1.9); TELEPHONE CALL WITH A. HWANG (.1); REVIEW OTHER TRANSCRIPTS AND PLEADINGS (.8).					
02/16/22	Leslie, Harold David RESEARCH AND DRAFT SANTA ROSA APPEAL RESPONSE (2.0).	2.00	2,500.00	023	64039286
02/16/22 Namerow, Derek PREPARE FOR MOON TOWNSHIP CLOSING (.3); FINALIZE WILLIAMSBURG PSA (.4); PREPARE FOR BISHOP AND CHICAGO CLOSINGS AND REVIEW TITLE FOR SAME (1.1); UPDATE STATUS TRACKER (.1).					
02/16/22	Hwang, Angeline Joong-Hui PARTICIPATE IN CALL WITH S. WEISS AND D. LESLIE RE: APPEAL RESEARCH.	0.20	226.00	023	64091771
02/16/22	Weiss, Sara REVIEW MATERIALS FOR THE 2ND CIRCUIT APPEAL.	3.50	2,415.00	023	64015253
02/17/22	Leslie, Harold David LEGAL RESEARCH AND DRAFT RE: SANTA ROSA 2D CIRCUIT APPEAL (3.8).	3.80	4,750.00	023	64064599
02/17/22	Namerow, Derek PREPARE FOR UPCOMING CLOSINGS (1.3); UPDATE STATUS TRACKER (.1).	1.40	1,582.00	023	64042576
02/17/22	Weiss, Sara PREPARE CASE LAW SUMMARY OF NEW CASES CITED IN 2ND CIRCUIT BRIEF.	3.20	2,208.00	023	64023431
02/18/22	Leslie, Harold David LEGAL RESEARCH AND DRAFT RE: SANTA ROSA 2D CIRCUIT APPEAL (2.9).	2.90	3,625.00	023	64065035
02/18/22	Namerow, Derek COMPILE SIGNATURE PACKETS (.6); DRAFT ESCROW INSTRUCTION LETTER (.6); SEARCH TAXES AND COMPILE PRORATIONS (.4); UPDATE STATUS TRACKER (.1).	1.70	1,921.00	023	64042529

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02/18/22	Weiss, Sara ANALYZE AND READING NEW CASES CITED IN APPELLANT'S BRIEF.	2.20	1,518.00	023	64039040
02/22/22	Marcus, Jacqueline REVIEW NOTICE OF SALE REGARDING BISHOP, CA PROPERTY (.1).	0.10	159.50	023	64051688
02/22/22	Leslie, Harold David LEGAL RESEARCH AND DRAFT RE: SANTA ROSA 2D CIRCUIT APPEAL (3.9).	3.90	4,875.00	023	64065059
02/22/22	Namerow, Derek PREPARE FOR MOON TOWNSHIP, BISHOP AND CHICAGO CLOSINGS (1.1); REVIEW ISSUE AND DOCUMENTS FOR MENOMINEE (.6); UPDATE STATUS TRACKER (.1).	1.80	2,034.00	023	64055467
02/22/22	Peene, Travis J. ASSIST WITH PREPARE, FILE AND SERVE THE NOTICE OF DE MINIMIS ASSET SALE BISHOP, CALIFORNIA [ECF NO. 10321].	0.80	232.00	023	64084895
02/23/22	Namerow, Derek COMPILE ESCROW DOCUMENTS FOR MOON TOWNSHIP CLOSINGS (.5); DRAFT AND REVISE PRORATIONS FOR SAME (.6); REVIEW TITLE DOCUMENTS FOR BISHOP AND CHICAGO CLOSINGS (1.3); SEARCH TAXES AND BEGIN COMPILING DOCUMENTS FOR SAME (.8); COORDINATE NOTARIZATION OF DOCUMENTS (.4); REVIEW AND REVISE SATISFACTION OF MORTGAGE (.5); UPDATE STATUS TRACKER (.1).	4.20	4,746.00	023	64072171
02/24/22	Marcus, Jacqueline REVIEW SALE NOTICE REGARDING CHICAGO PROPERTY (.1).	0.10	159.50	023	64068532
02/24/22	Namerow, Derek PREPARE FOR UPCOMING CLOSINGS (1.6); UPDATE STATUS TRACKER (.1).	1.70	1,921.00	023	64072395
02/24/22	DiDonato, Philip DRAFT AND FILE DE MINIMIS SALE NOTICE RE: CHICAGO, IL PROPERTY.	0.70	752.50	023	64080866

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02/24/22	Okada, Tyler	0.70	192.50	023	64112340
ASSIST WITH PREPARE, FILE AND SERVE NOTICE OF DE MINIMIS ASSET SALE CHICAGO, ILLINOIS.					
02/25/22	Namerow, Derek	1.50	1,695.00	023	64090731
PREPARE FOR UPCOMING CLOSINGS (1.1); COORDINATION SATISFACTION OF MORTGAGE (.3); UPDATE STATUS TRACKER (.1).					
02/26/22	Weiss, Sara	2.10	1,449.00	023	64079985
ANALYZE NEW CITES IN APPELLANT'S 2ND CIRCUIT BRIEF.					
02/27/22	Weiss, Sara	1.60	1,104.00	023	64080301
ANALYZE NEW CITES IN APPELLANT'S 2ND CIRCUIT BRIEF.					
02/28/22	Leslie, Harold David	1.80	2,250.00	023	64125040
RESEARCH AND DRAFT APPELLATE BRIEF ISSUES (1.8).					
02/28/22	Namerow, Derek	3.00	3,390.00	023	64100993
COORDINATE CLOSING FOR MOON TOWNSHIP (1.3); PREPARE FOR UPCOMING CLOSINGS (1.2); COORDINATE SIGNATURE AND REVIEW PSA FROM BUYER FOR WILLIAMSBURG (.4); UPDATE STATUS TRACKER (.1).					
02/28/22	Hwang, Angeline Joong-Hui	0.10	113.00	023	64120436
DISCUSS WITH S. WEISS RE: RESEARCH RE: SANTA ROSA.					
02/28/22	Weiss, Sara	2.00	1,380.00	023	64103290
ANALYZE CASE LAW CITED IN APPELLANT BRIEF.					
SUBTOTAL TASK 023 - Real Property Leases/Section 365 Issues /Cure Amounts:					
02/07/22	Litz, Dominic	0.40	430.00	027	63970411
REVIEW AND REVISE M3 FEE STATEMENT.					

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02/07/22	Peene, Travis J. ASSIST WITH PREPARE, FILE AND SERVE THE FORTIETH MONTHLY FEE STATEMENT OF M-III ADVISORY PARTNERS, LP FOR COMPENSATION EARNED AND EXPENSES INCURRED FOR PERIOD OF JANUARY 1, 2022 THROUGH JANUARY 31, 2022 [ECF NO 10285].	0.40	116.00	027	63985655
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	SUBTOTAL TASK 027 - Retention/Fee Application:	0.80	\$546.00		
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02/07/22	Fail, Garrett PREPARE STATEMENT IN ACCORDANCE WITH COURT ORDERS AND GUIDELINES.	0.50	862.50	028	63982810
02/17/22	Fail, Garrett PREPARE STATEMENT IN ACCORDANCE WITH COURT ORDERS AND GUIDELINES.	0.50	862.50	028	64033178
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	SUBTOTAL TASK 028 - Retention/Billing/Fee	1.00	\$1,725.00		
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10/22/21	Silbert, Gregory EMAILS WITH WEIL TEAM RE SECURED CLAIM OBJECTION.	0.20	259.00	030	63146372
11/02/21	Silbert, Gregory EMAILS WITH TEAM RE 40TH OMNIBUS OBJECTION (.1).	0.10	129.50	030	63223744
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	SUBTOTAL TASK 030 - Secured Creditors	0.30	\$388.50		
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01/24/22	Behl-Remijan, Eric D. ANALYZE STATE TAX ISSUES.	0.30	393.00	031	63819666
02/09/22	Marcus, Jacqueline REVIEW E-MAIL REGARDING NC TAX CLAIM (.2); TELEPHONE CALL WITH G. FAIL REGARDING N.C. TAX CLAIM SETTLEMENT (.2).	0.40	638.00	031	63962042

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02/09/22	Fail, Garrett ANALYSIS RE: TAX CLAIMS SETTLEMENT AND EMAIL WITH M3 AND AKERMAN RE: SAME.	0.50	862.50	031	63982337
02/12/22	Behl-Remijan, Eric D. CORRESPONDENCE REGARDING FOREIGN TAX FILINGS.	0.20	262.00	031	63977473
02/14/22	Behl-Remijan, Eric D. ANALYZE TAX REPORTING ISSUES.	0.70	917.00	031	63990307
02/15/22	Behl-Remijan, Eric D. ANALYZE TAX REPORTING ISSUES.	0.20	262.00	031	64000187
02/16/22	Behl-Remijan, Eric D. ANALYZE TAX REPORTING ISSUES.	0.20	262.00	031	64009057
02/24/22	Marcus, Jacqueline E-MAILS WITH MURPHY REGARDING SALE OF TAX REFUNDS TO IRG (.1).	0.10	159.50	031	64068495
02/28/22	Litz, Dominic PREPARE SETTLEMENT NOTICE FOR NC TAX CLAIM.	1.00	1,075.00	031	64096170
SUBTOTAL TASK 031 - Tax Issues:		3.60	\$4,831.00		
Total Fees Due		190.40	\$208,365.00		

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ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
02/14/22	Leslie, Harold David COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3093683758; DATE: 1/31/2022 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK JANUARY 2022.	H060	40922359	8.89
02/14/22	Lucevic, Almir COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3093683758; DATE: 1/31/2022 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK JANUARY 2022.	H060	40922017	7.97
SUBTOTAL DISB TYPE H060:				\$16.86
02/28/22	Peene, Travis J. COURT REPORTING PAYEE: VERITEXT NEW YORK REPORTING CO. (25140-09); INVOICE#: 5606820; DATE: 02/26/2022 - FEBRUARY 24, 2022 HEARING TRANSCRIPT	H103	40931538	338.80
SUBTOTAL DISB TYPE H103:				\$338.80
02/09/22	WGM, Firm DUPLICATING 3 COLOR PRINT(S) MADE IN NEW YORK BETWEEN 02/07/2022 TO 02/07/2022	S011	40915236	1.50
SUBTOTAL DISB TYPE S011:				\$1.50
02/14/22	WGM, Firm DUPLICATING 3734 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 02/07/2022 TO 02/07/2022	S017	40919065	373.40

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
02/21/22	WGM, Firm DUPLICATING 258 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 02/16/2022 TO 02/16/2022	S017	40925635	25.80
02/28/22	WGM, Firm DUPLICATING 1044 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 02/23/2022 TO 02/23/2022	S017	40931608	104.40
SUBTOTAL DISB TYPE S017:				<u>\$503.60</u>
02/23/22	Peene, Travis J. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JANUARY 2022	S061	40929412	97.20
02/23/22	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JANUARY 2022	S061	40929377	23.00
02/23/22	Leslie, Harold David COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JANUARY 2022	S061	40929108	13.40
02/23/22	Stauble, Christopher A. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JANUARY 2022	S061	40929128	0.20
02/23/22	Stauble, Christopher A. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JANUARY 2022	S061	40929251	10.10

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02/23/22	Lee, Kathleen Anne COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JANUARY 2022	S061	40929203	21.10
02/23/22	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JANUARY 2022	S061	40929515	2.70
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/08/2022 TRANSACTIONS: 1	S061	40928671	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/18/2022 TRANSACTIONS: 1	S061	40928651	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/06/2022 TRANSACTIONS: 1	S061	40928744	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/03/2022 TRANSACTIONS: 1	S061	40928617	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/09/2022 TRANSACTIONS: 1	S061	40928645	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/25/2022 TRANSACTIONS: 1	S061	40928648	2.26

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02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/15/2022 TRANSACTIONS: 1	S061	40928742	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/17/2022 TRANSACTIONS: 1	S061	40928641	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/07/2022 TRANSACTIONS: 1	S061	40928762	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/23/2022 TRANSACTIONS: 1	S061	40928677	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/10/2022 TRANSACTIONS: 1	S061	40928682	2.26
02/24/22	Hwang, Angeline Joong-Hui COMPUTERIZED RESEARCH NY WESTLAW - HWANG,ANGELINE 01/06/2022 TRANSACTIONS: 22	S061	40928534	22.36
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/30/2022 TRANSACTIONS: 1	S061	40928625	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/21/2022 TRANSACTIONS: 1	S061	40928704	2.26

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02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/01/2022 TRANSACTIONS: 1	S061	40928663	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/24/2022 TRANSACTIONS: 1	S061	40928632	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/28/2022 TRANSACTIONS: 2	S061	40928688	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/02/2022 TRANSACTIONS: 1	S061	40928755	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/11/2022 TRANSACTIONS: 1	S061	40928685	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/20/2022 TRANSACTIONS: 1	S061	40928710	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/26/2022 TRANSACTIONS: 1	S061	40928747	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/27/2022 TRANSACTIONS: 1	S061	40928696	2.26

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02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/16/2022 TRANSACTIONS: 1	S061	40928740	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/12/2022 TRANSACTIONS: 1	S061	40928703	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/29/2022 TRANSACTIONS: 1	S061	40928702	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/19/2022 TRANSACTIONS: 1	S061	40928683	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/13/2022 TRANSACTIONS: 1	S061	40928633	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/05/2022 TRANSACTIONS: 1	S061	40928635	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/14/2022 TRANSACTIONS: 1	S061	40928717	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/04/2022 TRANSACTIONS: 1	S061	40928643	2.26

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02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/31/2022 TRANSACTIONS: 1	S061	40928716	2.26
02/24/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 01/22/2022 TRANSACTIONS: 1	S061	40928667	2.26
SUBTOTAL DISB TYPE S061:				<hr/> <hr/> <hr/> \$260.12
TOTAL DISBURSEMENTS				<hr/> <hr/> <hr/> \$1,120.88